Arlethia Berst

Associate Financial Analyst

Profile

I have over 4 years of experience as an Associate Financial Analyst. In my current role, I am responsible for preparing and analyzing financial reports, assisting with the budgeting process, and performing ad hoc analysis as needed. I have a strong background in Excel and enjoy working with numbers to tell a story. My attention to detail ensures that all information is accurate and complete, while my analytical skills help me identify trends and potential areas of concern.

Employment History

Associate Financial Analyst at American Express, NY
Mar 2022 - Present

- Negotiated and procured $2.5 million in funding from various donors to support the expansion of a local non-profit.
- Led the development of a new financial forecasting model which resulted in an increase in accuracy by 15%.
- Implemented cost-saving measures that reduced expenses by $1 million annually.
- Analyzed data to identify trends and recommend changes to improve efficiency and productivity.
- Prepared monthly, quarterly, and annual reports for management.

Financial Analyst at JP Morgan, NY
Jul 2018 - Jan 2022

- Conducted analysis on $1B in annual spend for a Fortune 500 company, resulting in cost savings of $10M.
- Led the development and implementation of a new forecasting model that improved accuracy by 15%.
- Implemented process improvements that resulted in 50% faster close times for monthly financial statements.
- Managed the development and rollout of a new ERP system across 10 global locations, on time and under budget.
- Analyzed data to identify trends in customer behavior which increased sales by 5%.

Certificates

Certified Financial Analyst (CFA)
Oct 2020

Certified Public Accountant (CPA)
Apr 2019

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Education

Associate of Science in Finance at Columbia University, NY
Sep 2014 - May 2018

Some skills I've learned are financial analysis, accounting, and investment planning.

Links

linkedin.com/in/arlethiaberst

Skills

Financial analysis

Financial modeling

Excel

PowerPoint

Word

Access

Languages

English

Japanese

Hobbies

Reading

Gardening

Cooking