YAMIRA HEEFNER

Financial Analyst

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PROFILE

I am a Financial Analyst with over 3 years of experience in the field. I have worked with companies of all sizes, from small businesses to large corporations. My skills include financial analysis, forecasting, and budgeting. I am also proficient in Microsoft Excel and PowerPoint. I am a motivated self-starter who is able to work independently as well as part of a team.

LINKS

linkedin.com/in/yamiraheefner

SKILLS

Financial analysis

Financial modeling

Excel

PowerPoint

VBA

SQL

LANGUAGES

English

Urdu

HOBBIES

Skiing

Golf

Travelling

EMPLOYMENT HISTORY

Financial Analyst at Raymond James, TN

Mar 2022 - Present

- Negotiated and procured a $5 million loan for the company.
- Achieved cost savings of $1.2 million through process improvements.
- Developed a new financial model that improved forecasting accuracy by 10%.
- Led the implementation of a new ERP system that reduced accounting errors by 25%.
- Generated additional revenue streams totaling $3 million per year.

Associate Financial Analyst at Regions Bank, TN

Aug 2019 - Feb 2022

- Led the charge in developing a new forecasting model which resulted in more accurate predictions and saved the company $2 million.
- Successfully completed training on financial analysis techniques.
- Utilized strong Excel skills to build complex models which were used to make key decisions regarding investments totaling $5 million.
- Was able to work with little supervision and took initiative to improve departmental processes.
- Authored a white paper on best practices for investment analysis.

EDUCATION

Bachelor of Science in Finance at Vanderbilt University, Nashville, TN

Aug 2015 - May 2019

I have learned how to communicate with people from different backgrounds, how to work in a team and how to solve problems.

CERTIFICATES

Certified Financial Analyst (CFA)

Aug 2020

Certified Public Accountant (CPA)

Jan 2019

MEMBERSHIPS

American Institute of Certified Public Accountants (AICPA)

Financial Industry Regulatory Authority (FINRA)