Laren Wallbaum

Senior Financial Analyst

I am a senior financial analyst with over 5 years of experience in the industry. I have worked extensively with large data sets and have gained a strong understanding of financial analysis and modeling. I am extremely proficient in Excel and VBA, and have used these skills to create complex financial models for various clients. I also possess excellent communication skills, which has allowed me to effectively communicate my findings to clients and upper management.

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1805 San Pedro Dr SE, 💽 Albuquerque, NM 87108

Education

Bachelor of Science in **Finance at New Mexico State** University, NM

Aug 2013 - May 2017

Some skills I've learned are financial analysis, critical thinking, and effective communication.

Links

linkedin.com/in/larenwallbaum

Skills

Financial analysis

Financial modeling

Excel

PowerPoint

VBA

SQL

Languages

English

Arabic

Employment History

Senior Financial Analyst at Santa Fe Group, NM

Apr 2022 - Present

- Led the analysis for a \$100 million company-wide cost reduction initiative that resulted in an annual savings of \$10 million.
- Conducted financial analysis to support the development of a new pricing strategy that increased revenue by 15%.
- Developed and implemented a new forecasting methodology that improved accuracy by 10%.
- Managed the month-end close process for a team of 5 analysts, ensuring all deadlines were met.
- Led training sessions on Excel and PowerPoint for 20+ employees.

Financial Analyst at New Mexico Financial Analyst, NM

Aug 2017 - Mar 2022

- Analyzing and forecasting trends in revenue, expenses, and cash flow to support the organization's budgeting process.
- Developing financial models to support decision-making around new initiatives or investments.
- Conducting cost analysis to identify opportunities for operational efficiency improvements.
- Researching and documenting technical accounting issues related to proposed transactions.
- Collaborating with cross-functional teams on special projects requiring financial analysis.

Certificates

Certified Financial Analyst (CFA)

Jun 2021

Certified Public Accountant (CPA)

Oct 2019

Memberships

American Institute of Certified Public Accountants

Financial Executives International